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*Counsel for Bank of America, National Association
successor by merger with LaSalle Bank, National
Association, as Trustee under certain Trust Agreements*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:
In re:	: Chapter 11
	:
LEHMAN BROTHERS HOLDINGS, INC.,	: Case No. 08-13555 (JMP)
<i>et al.</i>	:
	: (Jointly Administered)
Debtor.	:
-----X	:

**CONDITIONAL WITHDRAWAL OF LIMITED OBJECTION
OF BANK OF AMERICA, NATIONAL ASSOCIATION, SUCCESSOR BY
MERGER WITH LASALLE BANK NATIONAL ASSOCIATION, IN ITS
CAPACITY AS TRUSTEE UNDER CERTAIN TRUST AGREEMENTS TO
THE DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105
AND 365 OF THE BANKRUPTCY CODE TO ESTABLISH PROCEDURES
FOR THE SETTLEMENT OR ASSUMPTION AND ASSIGNMENT OF
PREPETITION DERIVATIVE CONTRACTS AND
LIMITED OBJECTION TO DEBTORS' MOTION FOR AN ORDER
APPROVING CONSensual ASSUMPTION AND ASSIGNMENT OF
DERIVATIVE CONTRACTS**

TO THE HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE:

Bank of America, National Association, successor by merger with LaSalle Bank National Association, in its capacity as Trustee under certain trust agreements listed in on Exhibit A (“BofA-Trustee”), hereby (i) conditionally withdraws its limited objection (Docket No. 1882) to the above-captioned debtors’ “Motion for an Order Pursuant to Sections 105 and 365 of the Bankruptcy Code Establishing Procedures for the Settlement or Assumption and Assignment of Prepetition Derivatives Contracts” (Docket No. 1498) (the “Derivatives Procedures Motion”) and (ii) files this limited objection to Debtors’ Motion for an Order Approving Consensual Assumption and Assignment of Derivative Contracts (the “Consensual Motion”).

In response to the objections filed in response to the Derivatives Procedures Motion and the proposed order attached thereto, the Debtors’ proposed, and the Court entered, a revised “Order Pursuant to Sections 105 and 365 of the Bankruptcy Code to Establish Procedures for the Settlement or Assumption and Assignment of Prepetition Contracts” dated December 16, 2008 (Docket 2257) (the “December Order”). Having considered the December Order, BofA-Trustee is willing to withdraw its objection provided that a supplemental order is entered that provides that BofA-Trustee (i) will be subject to the December Order and (ii) will not be subject to the proposed order attached to the Consensual Motion.

BofA-Trustee objects to the relief sought by the Consensual Motion to the extent that it seeks authority to assign a derivatives contract other than with the express written consent of the counterparty. See the proposed order to the Consensual Motion, at page 3, in the first full decretal paragraph, at clause (a). In addition, whether or not the debtor is

“entitled” to assume and assign a derivatives contract in accordance with its terms may be the subject of considerable dispute. Accordingly, any attempt by the debtor to assume and assign a derivative contract - even if the Debtor claims that such assumption and assignment is “in accordance with” the terms of that contract - can only proceed as permitted by B.R. 6006(a) or, in the case of any party that is subject to the December Order, the December Order.. Accordingly, BofA-Trustee requests that this Court deny the Consensual Motion.

Respectfully submitted, this 23rd day of January, 2009.

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*Counsel for Bank of America, National
Association successor by merger with LaSalle
Bank, National Association, as Trustee under
certain Trust Agreements*

EXHIBIT A

1. Trust Agreement, dated as of January 1, 2005, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, Wells Fargo Bank, N.A., as Securities Administrator, The MurrayHill Company, as Credit Risk Manager, and Bank of America, as Trustee for the Structured Asset Investment Loan Trust, Mortgage Pass-Through Certificates, Series 2005-1.
2. Trust Agreement, dated as of January 1, 2005, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, Wells Fargo Bank, N.A., as Securities Administrator, The MurrayHill Company, as Credit Risk Manager, and Bank of America, as Trustee for the Structured Asset Investment Loan Trust, Mortgage Pass-Through Certificates, Series 2005-2.
3. Trust Agreement, dated as of January 1, 2005, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, Risk Management Group, LLC, as Credit Risk Manager, and Bank of America, as Trustee for the Structured Asset Securities Corporation, Mortgage Pass-Through Certificates, Series 2005-NC1.
4. Trust Agreement, dated as of January 1, 2005, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, Wells Fargo Bank, N.A., as Securities Administrator, The MurrayHill Company, as Credit Risk Manager, and Bank of America, as Trustee for the Structured Asset Securities Corporation, Mortgage Pass-Through Certificates, Series 2005-WF1.
5. Trust Agreement, dated as of December 1, 2005, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, and Bank of America, as Trustee for the Lehman Mortgage Trust, Mortgage Pass-Through Certificates, Series 2005-3.
6. Trust Agreement, dated as of July 1, 2006, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, and Bank of America, as Trustee for the Lehman XS Trust, Mortgage Pass-Through Certificates, Series 2006-11.
7. Trust Agreement, dated as of September 1, 2006, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, and Bank of America, as Trustee for the Lehman XS Trust, Mortgage Pass-Through Certificates, Series 2006-15.
8. Trust Agreement, dated as of November 1, 2006, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, and Bank of America, as Trustee for the Lehman XS Trust, Mortgage Pass-Through Certificates, Series 2006-19.
9. Trust Agreement, dated as of March 1, 2004, among Structured Asset Securities

Corporation, as Depositor, Wells Fargo Bank, N.A., as Master Servicer, Wells Fargo Home Mortgage, Inc., as Seller, The MurrayHill Company, as Credit Risk Manager, and Bank of America, as Trustee for the Wells Fargo Home Equity Trust, Mortgage Pass-Through Certificates, Series 2004-1.

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as Trustee under the Ceago ABS CDO 2007-1 Indenture*

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SOUTHERN DISTRICT OF NEW YORK**

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<i>et al.</i>	:
	: (Jointly Administered)
Debtor.	:
-----X	:

AFFIDAVIT OF SERVICE

STATE OF GEORGIA

COUNTY OF FULTON

JOHN C. WEITNAUER, having personally appeared before the undersigned officer, duly authorized to administer oaths in the State of Georgia, and having been duly sworn, deposes and states as follows:

1. I am not a party to this action, am over 18 years of age, and am employed by Alston & Bird LLP, 1201 West Peachtree Street, Atlanta, Georgia 30309-3424.

2. On the 23rd day of January 2009, I caused true and correct copies of the **Conditional Withdrawal of Limited Objection of Bank of America, National Association, Successor by Merger with LaSalle Bank National Association, in Its Capacity as Trustee Under Certain Trust Agreements to the Debtors' Motion for an Order Pursuant to Sections 105 and 365 of the Bankruptcy Code to Establish Procedures for the Settlement or Assumption and Assignment of Prepetition Derivative Contracts and Limited Objection to Debtors' Motion for an Order Approving Consensual Assumption and Assignment of Derivative Contracts** to be delivered into the custody of the United States Postal Service, first-class, postage prepaid, to those parties listed on the service list attached hereto as Exhibit A.

FURTHER AFFIANT SAYETH NOT.

/s/ John C. Weitnauer
JOHN C. WEITNAUER

Sworn to and subscribed before me
this 23rd day of January 2009.

/s/ Tedra Ellison
NOTARY PUBLIC

Commission Expires:

July 19, 2012

EXHIBIT A

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